

# Greentree<sup>®</sup>

## BUSINESS-BUILDING SOLUTIONS



# "very, very, responsive!"

Volume 1, Issue 4

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## A Word from the Editor



The EOFY's" is upon us. The 2009 financial year has certainly had it ups and downs for our clients. We operate in a complex business environment and understanding your business and the detailed analysis of the business's performance will give the edge to compete, make decisions and act accordingly to maximise returns when the economy returns to more profitable times.

We have worked with a number of clients in the area of reporting and

improving their systems so that they are utilising their Greentree systems effectively to reduce costs and be prepared during these difficult times and into the future, through better reporting and budgeting tools.

To that end, the Bizlink Team will perform an upgrade this weekend to the system and in the coming months we are developing some exciting Bizlink Tools that may be useful to your business. More on that next month. Thank you for your patience during our upgrade weekend.

We all use the internet and my favourite page is "Google" and particularly Google Alerts".

Google Alerts are email updates of the latest relevant Google results (web, news, etc.) based on your choice of query or topic.

Some handy uses of Google Alerts

include:

- monitoring a developing news story
- keeping current on a competitor or industry
- getting the latest on a celebrity or event
- keeping tabs on your favourite sports teams

It is a quick way to keeping pace with a topic of interest, albeit interest rates, foreign exchange, football, etc. And best of all it is free.

So try it - Google " Google Alerts" and sign up - you can opt out anytime you like.

Have a happy End of Financial Year, thank you for your support - and we look forward to assisting you next financial year.

-Teresa Hooper

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## Profile - Steve Kruger - Technical Consultant - JR.Bizlink

Steve joined the JR.Bizlink Team in 2007, after many years of financial management and IT Support experience in the commercial arena. He has a Bachelor of Business, majoring in Accounting.

At Johnston Rorke he has been involved in the implementation of Greentree systems for businesses, with specialisations in Payroll and Fixed Assets.

Steve also assists with networking and remote connectivity issues in-house and supports other consultants on technical issues.



Greentree Product News

# QlikView™

## QlikView for Greentree

“Cost-effective Business Intelligence at your fingertips!”

Businesses thrive on access to and the quality of, their data. QlikView for Greentree will gather and analyse data for the purpose of helping enterprise users adapt and make better business decisions. Effectively the organization is energised and empowered by having a comprehensive knowledge of all of the factors that affect the business.

With QlikView for Greentree you will be provided with an in depth knowledge (KPI's) about factors such as your customers, competitors, suppliers, economic environment, and internal operations. Business Intelligence of this calibre drives performance and provides a source for competitive advantage.



“Very, very responsive!”

### What Qlikview for Greentree means for YOU...

As business professionals you know that customers are your most important asset, but also that profits are gained and lost in business details. QlikView for Greentree allows you to understand both. Effectively the whole organisation is enabled!





## Advanced Security

- Lynette Schaefer

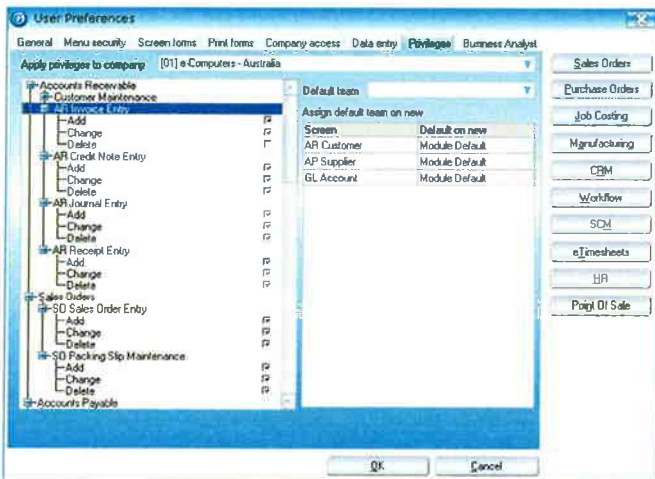
Greentree Advanced Security Module allows each User in Greentree to be allocated specific privileges for each Greentree program that user has access to.

Eg. If the user has access to AR Invoice Entry then you can take this one step further and allow them to say Add and Change the Invoice, but not Delete.

This setup is done via the SYSTEM>SYSTEM SETUP>USER MAINTENANCE

Privileges Tab

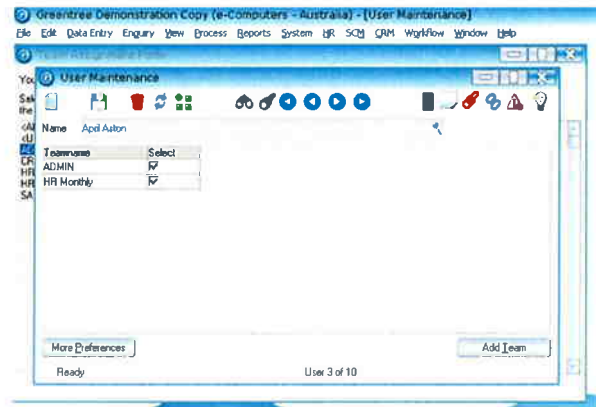
## User Privileges



## General Ledger Account Security

In General Ledger the Advanced Security Module extends to each individual account number. This is handled via TEAMS

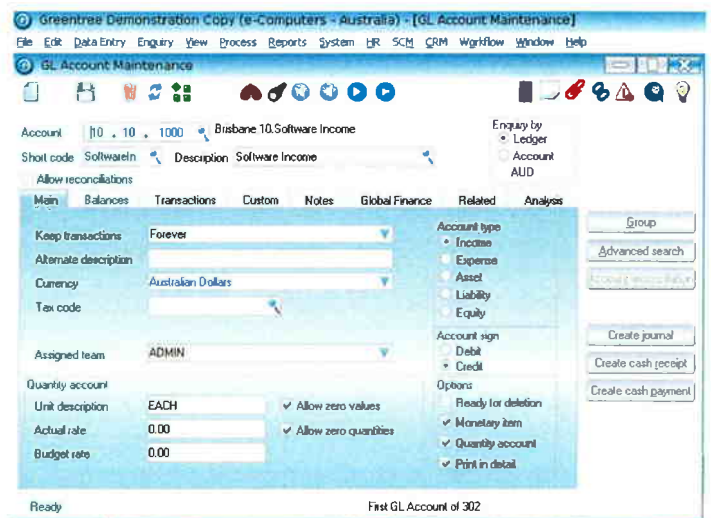
Each user can be a member of multiple teams



## User Teams

A Team needs to be allocated to each GL account Number. Using this method also can be used to restrict users who have "Drilldown" functionality from within FREE from accessing certain accounts.

This can be done in GL ACCOUNT MAINTENANCE





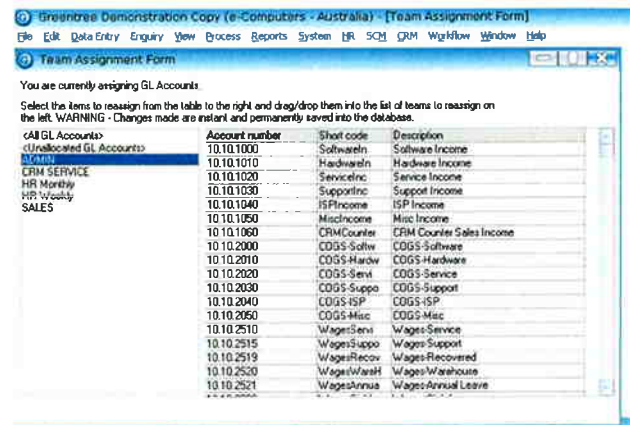
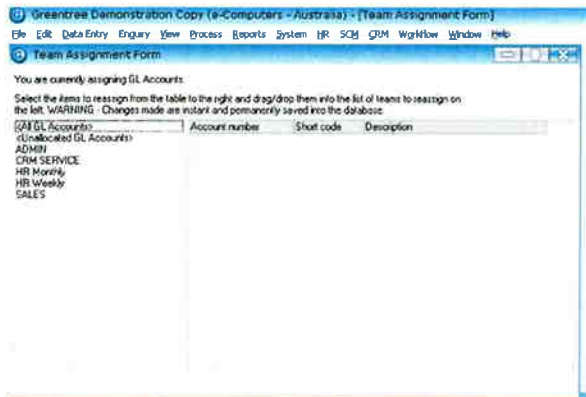
## Advanced Security, continued

- Lynette Schaefer

GL accounts can also be globally allocated to teams via

Each Team will have accounts allocated to it

### SYSTEM>GENERAL LEDGER>GL ACCOUNT TEAM MAINTENANCE



-LS

## Welcome Back Bernice!

We are happy to announce that Bernice Boucher is back in the JR.bizlink ranks after recovering from a nasty broken ankle in March. Her physio continues to progress well, and after being under house arrest for months she is more than ready for any support challenges you can throw her way! Great to have you back.

## JR.bizlink People

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